

**TAMWORTH BOROUGH COUNCIL
LOCALISED SUPPORT FOR COUNCIL TAX**

**DCLG - TRANSITIONAL GRANT SCHEME
IMPLICATIONS OF GRANT CONDITIONS ON CONSULTED LOCAL SCHEME**

APPENDIX 1

Scheme Option 1 : Proposed Scheme - as Consulted

Scheme Attributes :

Key Assumptions

- 1 Protection given to Sev Dis Prem/Dis Children/ War Widows and War Dis Pensions - as per proposed scheme
- 2 All other working age = 25% reduction
- 3 Restriction to 75% Band D liability
- 4 Second Adult Rebate has still been removed for all working age
- 5 Capital limit remains £16k
- 6 Non dep charges increased to £5 and £10
- 7 Maintenance is included as income
- 8 Child benefit continues to be excluded as income

Table1 : Estimated Savings identified on current caseload as @ 5th November 2012

Groups Description	Claim	Count	Current Expenditure	Revised Expenditure	Savings	Saving Percentage
Elderly		3541	£2,716,262.41	£2,716,262.41	£0.00	0.00%
Working Age - Passported - Severe Disability		145	£107,197.76	£107,197.76	£0.00	0.00%
Working Age - Passported - Disability		264	£246,017.64	£183,197.23	£62,820.41	25.53%
Working Age - Passported - Disabled Child Premium		102	£90,307.36	£90,307.36	£0.00	0.00%
Working Age - Passported - Other		1949	£1,590,646.73	£1,165,203.46	£425,443.27	26.75%
Working Age - Non-Passported - War Pensioners		2	£1,028.91	£1,028.91	£0.00	0.00%
Working Age - Non-Passported - Severe Disability		23	£16,610.54	£16,610.54	£0.00	0.00%
Working Age - Non-Passported - Disability		179	£120,655.53	£80,576.11	£40,079.42	33.22%
Working Age - Non-Passported - Disabled Child Premium		50	£32,272.16	£32,272.16	£0.00	0.00%
Working Age - Non-Passported - Working		691	£358,666.91	£210,601.81	£148,065.10	41.28%
Working Age - Non-Passported - Other		188	£124,245.18	£81,841.40	£42,403.78	34.13%
Grand Total		7134	£5,403,911.13	£4,685,099.15	£718,811.98	13.38%

APPENDIX 2

Scheme Option 2a : Proposed Scheme amended to aligned with Transitional Grant Conditions (ALL WORKING AGE)

Scheme Attributes :

Key Assumptions

- 1 8.5% reduction to current CTB for ALL working age, including those with Severe Dis Premium and those with disabled children
- 2 Removal of Band D restriction
- 3 Second Adult Rebate has still been removed for all working age
- 4 Capital limit remains £16k
- 5 Non dep charges increased to £5 and £10
- 6 Child benefit and maintenance continues to be excluded as income

Table2 : Estimated Savings identified on current caseload as @ 5th November 2012

Groups Description	Claim	Count	Current Expenditure	Revised Expenditure	Savings	Saving Percentage
Elderly		3541	£2,716,262.41	£2,716,262.41	£0.00	0.00%
Working Age - Passportred - Severe Disability		145	£107,197.76	£97,437.21	£9,760.55	9.11%
Working Age - Passportred - Disability		264	£246,017.64	£223,982.84	£22,034.80	8.96%
Working Age - Passportred - Disabled Child Premium		102	£90,307.36	£82,198.83	£8,108.53	8.98%
Working Age - Passportred - Other		1949	£1,590,646.73	£1,442,804.80	£147,841.93	9.29%
Working Age - Non-Passported - War Pensioners		2	£1,028.91	£868.01	£160.90	15.64%
Working Age - Non-Passported - Severe Disability		23	£16,610.54	£12,959.78	£3,650.76	21.98%
Working Age - Non-Passported - Disability		179	£120,655.53	£104,287.69	£16,367.84	13.57%
Working Age - Non-Passported - Disabled Child Premium		50	£32,272.16	£27,432.32	£4,839.84	15.00%
Working Age - Non-Passported - Working		691	£358,666.91	£297,068.01	£61,598.90	17.17%
Working Age - Non-Passported - Other		188	£124,245.18	£101,852.65	£22,392.53	18.02%
Grand Total		7134	£5,403,911.13	£5,107,154.55	£296,756.58	5.49%

APPENDIX 3

Scheme Option 2b : Proposed Scheme amended to aligned with Transitional Grant Conditions (ONLY PASSPORT WORKING AGE)

Scheme Attributes :

Key Assumptions

- 1 8.5% reduction for ONLY passported working age customers, including those with Severe Disabled Children
- 2 All other working age = 25% reduction
- 3 Removal of Band D restriction

- 4 Second Adult Rebate has still been removed for all working age
- 5 Capital limit remains £16k
- 6 Non dep charges increased to £5 and £10
- 7 Child benefit and maintenance continues to be excluded as income

Table3 : Estimated Savings identified on current caseload as @ 5th November 2012

Groups Description	Claim	Count	Current Expenditure	Revised Expenditure	Savings	Saving Percentage
Elderly		3541	£2,716,262.41	£2,716,262.41	£0.00	0.00%
Working Age - Passported - Severe Disability		145	£107,197.76	£97,437.21	£9,760.55	9.11%
Working Age - Passported - Disability		264	£246,017.64	£223,982.84	£22,034.80	8.96%
Working Age - Passported - Disabled Child Premium		102	£90,307.36	£82,198.83	£8,108.53	8.98%
Working Age - Passported - Other		1949	£1,590,646.73	£1,442,804.80	£147,841.93	9.29%
Working Age - Non-Passported - War Pensioners		2	£1,028.91	£709.86	£319.05	31.01%
Working Age - Non-Passported - Severe Disability		23	£16,610.54	£10,465.98	£6,144.56	36.99%
Working Age - Non-Passported - Disability		179	£120,655.53	£80,576.11	£40,079.42	33.22%
Working Age - Non-Passported - Disabled Child Premium		50	£32,272.16	£20,158.70	£12,113.46	37.54%
Working Age - Non-Passported - Working		691	£358,666.91	£210,601.81	£148,065.10	41.28%
Working Age - Non-Passported - Other		188	£124,245.18	£81,841.40	£42,403.78	34.13%
Grand Total		7134	£5,403,911.13	£4,967,039.95	£436,871.18	8.08%

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